

ABOUT VONAZON

Vonazon is proud to rank in **the top 1% of HubSpot Elite Solutions Partners.**







Accredited





Accredited



HubSpot
Custom Integration
Accredited









The Problem We're Solving

Here's what we know:

Marketers face an adoption gap:

while 98% of organizations are investing in AI, only 51% of employees are confident or eager to use these tools effectively in their roles.

Solution:

Marketers using Al save an average of 12.5 hours per week, equating to nearly 26 additional working days per year.







Who You'll Hear From + What We'll Cover

Learn the tools from the people who build and use them



Loop Marketing + Marketing Hub
Shannon Brady, Vonazon, Elite HubSpot Onboarding Expert



Breeze, HubSpot's powerful Al tools
Chloe Papke, Vonazon, Elite HubSpot Onboarding Expert



Sales Hub and Data Hub

Derek Reynolds, Vonazon, Sales & Marketing Implementation Manager



NEW HubSpot CPQ
Adam Wainwright, HubSpot, Director of Product



QuotaPath + HubSpot
Graham Collins, QuotaPath, Head of Partnerships





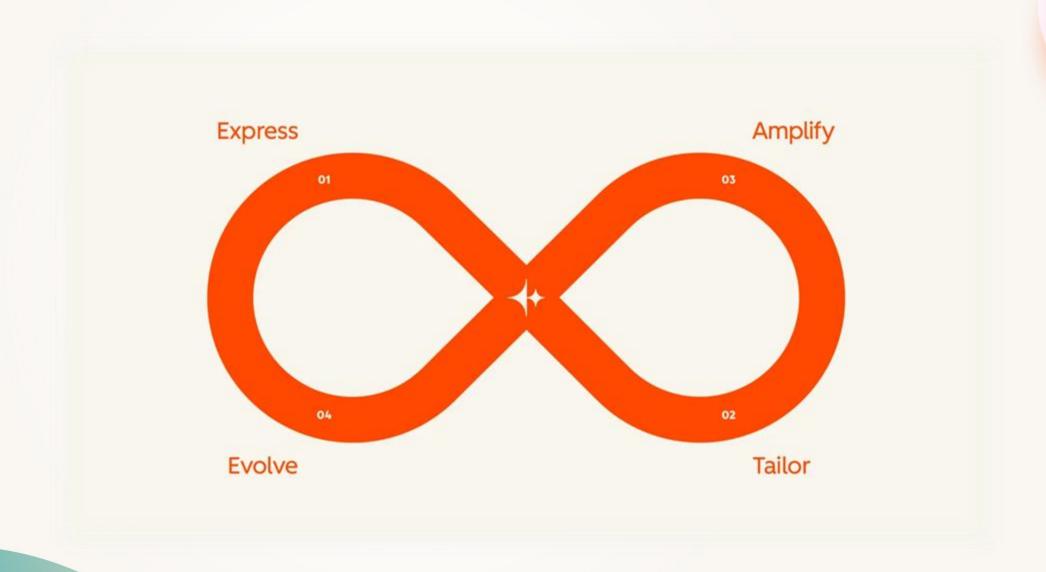










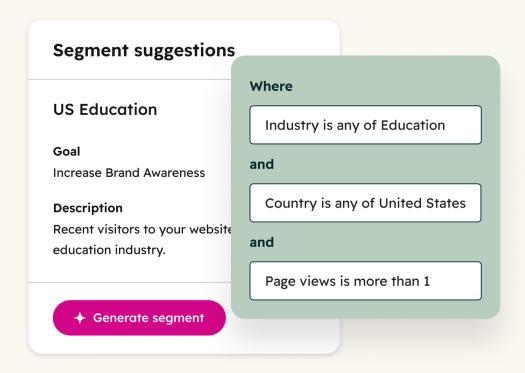








Smarter Audience Targeting



- From static contact lists → Al-powered Segments app
- Al Segment Builder uncovers high-value audiences (e.g., 3x engagement)
- Build precise audiences with CRM data, web activity, and anonymous behavior
- Less time list-building, more time engaging the right people
- Campaigns reach audiences most likely to convert









Marketing Hub®















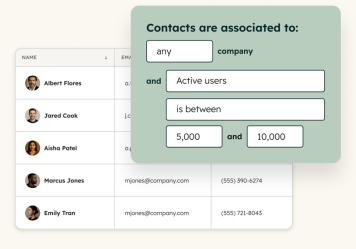


Loop Marketing & Marketing Hub



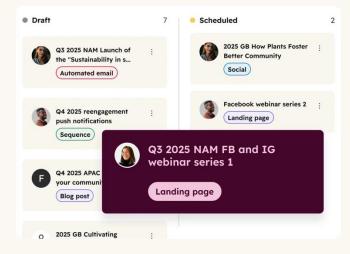


With Loop Marketing, you get a smarter framework for continuous growth.





With Segments, you can quickly identify and engage the right audiences.





With Marketing Studio, you finally have one connected workspace to plan and launch campaigns faster and smarter.





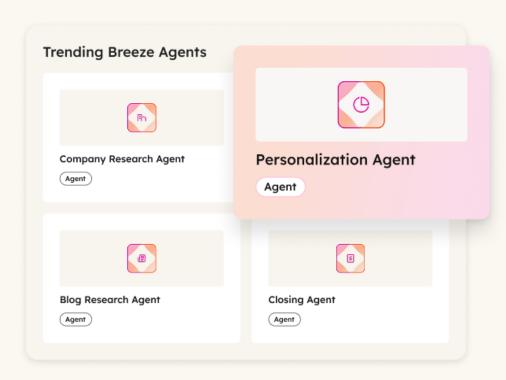








Breeze Marketplace: An Expanded Hub



Welcome to the Breeze Marketplace

- Your go-to spot for apps and integrations.
- Now home to a whole new set of AI agents and assistants built by HubSpot.

How It Works

- Think of it as your expanded hub.
- Browse, pick an agent or assistant that fits your needs, and get it running right inside HubSpot.







Agents vs. Assistants

Agents: Action Oriented

- Input → tangible output (research, analysis, messaging)
- Do the work for you

Assistants: Conversation-oriented

- Live in your workspace
- Real-time guidance, adapt to your style
- Act as your ongoing copilot

Together: Agents handle the heavy lifting, Assistants guide your day-to-day.







Breeze Agents





Prospecting Agent lets you customize and automate prospect research across target accounts.

Al Agents for Marketing, Sales, & Service

 Browse, select, and use agents immediately for tasks like customer health monitoring or prospecting.

Why It Matters

- Before: Companies pieced together separate AI tools with no CRM connection.
- Now: Marketplace integrates everything inside HubSpot, so agents already know your data, workflows, and customers.

Quick & Easy Setup

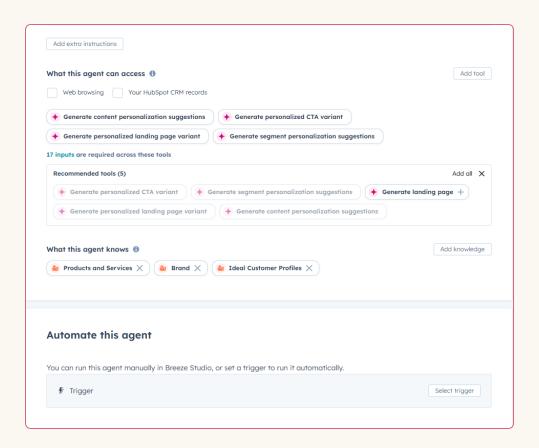
- No more worrying about integrations.
- Go straight into HubSpot, choose your agents, and be up and running in minutes.







Breeze Studio



Customize with Ease

- Adjust instructions and rules no coding required
- Tailor agents to behave exactly how you want

Examples

- Alert if login activity drops below target
- Flag incomplete onboarding after 30 days
- Highlight when health score < 70

Why It Matters

- Humans set the strategy.
- Agents deliver execution with speed and consistency.
- Together, they form a true hybrid team.









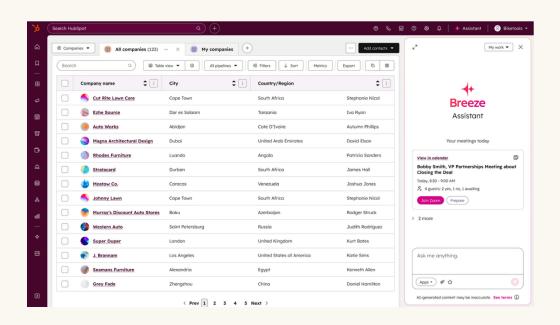








Breeze Assistant & Custom Assistants



Your Everyday AI Companion

- Breeze Assistant (formerly Copilot) works conversationally inside HubSpot.
- Preps meetings, summarizes deals, and drafts emails — all with customer context.

Exciting New Features

- Direct integrations with Google Workspace, Microsoft 365, Slack, and other LLMs (ChatGPT, Claude).
- No more copying and pasting between systems all in one place.

Memory & Personalization

- Remembers your preferences: concise follow-ups, bulleted summaries, etc.
- Adapts to your unique communication style over time.

Custom Assistants

- Create specialized experts:
 - Renewal prep assistant
 - Reporting assistant
 - Industry-specific research partner

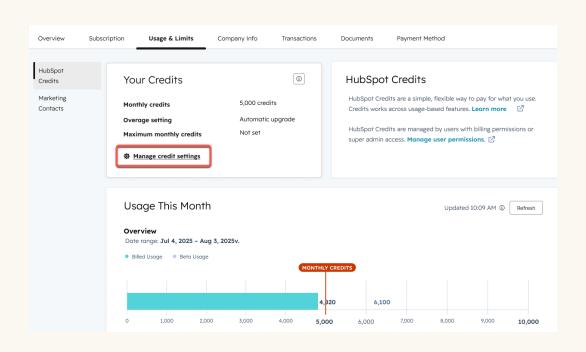






HubSpot Marketplace Credits Simplified

These agents and assistants are currently in beta and don't use credits. In the future, they may require HubSpot credits.



- New & beta assistants: credit-free
- Only 3 specific tools use credits:

 Detail Asiant Customer Asiant and
 - Data Agent, Customer Agent, and Prospecting Agent
- However, other areas of HubSpot use credits like Workflows with Breeze Actions, Intent, and Data Studio Sync.
- Data enrichment: no longer consumes credits
- 10 credits = \$1 → transparent and predictable

Most new Al features come without credit costs.

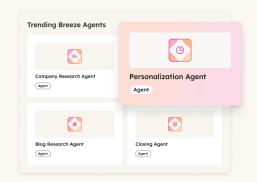






Turning Interactions into Growth

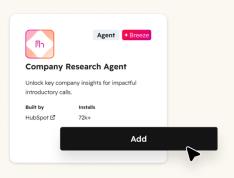
Save time, work more efficiently, and **create better customer experiences**. These updates turn everyday interactions into **real growth opportunities**.



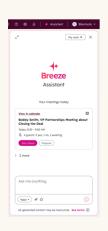
Breeze Marketplace



Breeze Studio



Breeze Agents



Breeze Assistants

+ Simplified Credits Model

Excited to see how you'll use them!









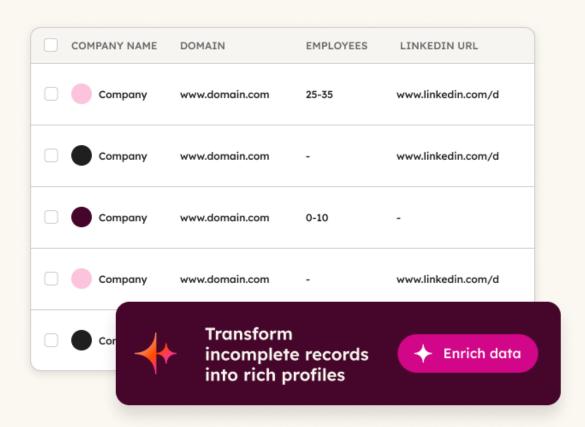
Data Hub™







Sales Hub + Data Hub



Smart Sales Meetings

- Meeting note-taker
- Organize meetings in Prospecting workspace

Data Hub (New)

- Connect Clean Enrich Orchestrate data
- Solves messy data → clear steps → actionable outcomes
- Immediate impact for Sales Ops & RevOps

















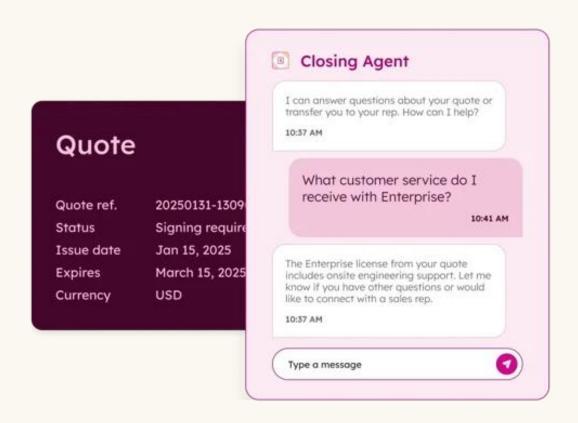








What is CPQ?



CPQ = Configure, Price, Quote

- Configure Build the right product or service package for each customer
- Price Apply accurate, approved pricing and discounts
- Quote Generate professional quotes fast, with less back-and-forth

Why it helps sales teams

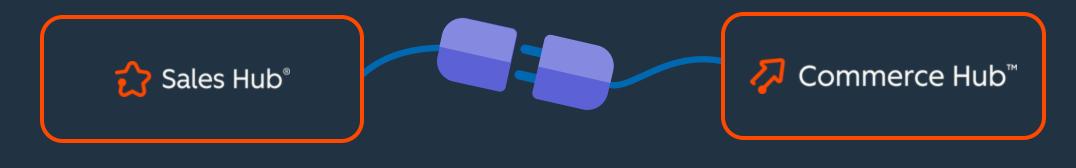
- Cuts manual work (no more spreadsheets and Word docs)
- Reduces errors and approval delays
- Speeds up the sales cycle and helps reps close deals faster
- Keeps pricing consistent and margins protected







Commerce Hub: Focused on Revenue Outcomes



AI-Powered CPQ

HubSpot's Commerce Hub, supporting billing and payments, will now include an Al-Quote Builder to bring together a complete, end-to-end, revenue journey in the CRM ecosystem.

Upstream

Downstream



Sales Hub®



Find and **engage** prospects easier.



Accelerate revenue with AI-powered quotes, billing and payments.

Accelerate deals through pipeline faster.



Increase margins with governance & approvals.

Measure and scale your sales process.



Increase revenue visibility with quote activity tracking.

Business Critical Value



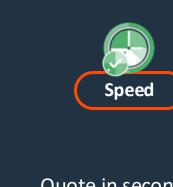
Speed



Visibility



Governance







Sales

Quote in seconds

45 min → 45 sec

Track engagement

See the "last mile"

RevOps

Enable velocity without bottlenecks

2 days → 2 min

Protect margins while enabling sales

Smart Guardrails

Executive

See pipeline health instantly

See Revenue

Ensure profitable growth at scale

Strategic Control

















